

WESLEYAN UNIVERSITY - FINANCIAL AID OFFICE
2008-2009
ESTIMATED INCOME WORKSHEET

DEPENDENT STUDENT

Student's Name: _____

WES ID: _____ Class: _____

This worksheet will help you project your estimated 2008 family income. It is designed for families who will experience significantly lower income in 2008 than in 2007 due to unemployment, illness, or other significant employment change. Not all questions will apply to every family. Please indicate by marking "N/A" (not applicable) next to those questions.

Give the name and phone number of someone in your family who can usually be reached during normal business hours in case we need to clarify any items on this worksheet.

Name _____ Phone (____) _____

1. Please state why you expect 2008 income to be lower than 2007 income. Be specific and include information such as the date you were laid off or terminated, the date your reduced income became effective, or the date you retired.

2. If laid off or terminated, what was your 2008 income up to your termination date (also include this amount in 6 or 7 on reverse side)? _____

3. Amount of separation pay or accrued vacation and sick leave you have or will receive in 2008 (list dollar amount) (also include this amount in 6 or 7 on reverse side): _____

4. a. Weekly unemployment compensation: _____
b. Number of eligible weeks in 2008: _____

5. What amount, if any, do you expect to pay for child support \$ _____
and/or alimony \$ _____ during 2008?

YOU MUST COMPLETE OTHER SIDE

List estimated 2008 (full year) amounts for the following:

(Please explain losses or negative income on a separate page.)

6. Total wages, salaries and tips – parent 1/stepparent _____
*Copy of last or most recent paycheck stub must be submitted with this form
7. Total wages, salaries and tips – parent 2/stepparent _____
*Copy of last or most recent paycheck stub must be submitted with this form
8. Interest Income _____
9. Dividend income _____
10. Unemployment compensation _____
11. Net income from self-employment, farm, rents, partnerships, etc. _____
12. Other taxable income such as pensions, alimony, capital gains/losses, etc. _____
13. Social Security benefits (include amounts received for dependent children, not including student) _____
14. Child support received _____
15. Other non-taxable income (such as disability, untaxed portion of pensions, IRA, 401(k) or 403(b) voluntary annuity contributions, VA benefits, TANF benefits, etc.) _____
16. Total estimated 2008 income (sum of 6-15) _____

Include with this worksheet any additional documentation of your estimated 2008 income which may be appropriate.

CERTIFICATION: All information on this form is true and complete to the best of our knowledge.

Parent 1/Stepparent's signature _____ Date _____

Parent 2/Stepparent's signature _____ Date _____

Return to: Financial Aid Office
Wesleyan University
237 High Street
Middletown, CT 06459-0260
Phone: (860) 685-2800 FAX: (860) 685-2801