

WESLEYAN UNIVERSITY - FINANCIAL AID OFFICE
2009-2010
ESTIMATED INCOME WORKSHEET

INDEPENDENT STUDENT

Student's Name: _____

WES ID: _____ Class: _____

This worksheet will help you project your estimated 2009 income. It is designed for students who will experience significantly lower income in 2009 than in 2008 due to unemployment, illness, or other significant employment change. Not all questions will apply to every individual. Please indicate by marking "NA" (not applicable) next to those questions.

Please give your phone number in case we need to clarify any items on this worksheet.

Name _____ Phone () _____

1. Please state why you expect 2009 income to be lower than 2008 income. Be specific and include information such as the date you were laid off or terminated, the date your reduced income became effective, or the date you retired.

2. If laid off or terminated, what was your 2009 income up to your termination date (also include this amount in 6 or 7 on reverse side)? _____

3. Amount of separation pay or accrued vacation and sick leave you have or will receive in 2009 (list dollar amount) (also include this amount in 5 or 6 on reverse side): _____

4. a. Weekly unemployment compensation: _____
b. Number of eligible weeks in 2009: _____

5. What amount, if any, do you expect to pay in unreimbursed medical expenses during 2009? *please provide receipts* _____

YOU MUST COMPLETE OTHER SIDE

List estimated 2009 (full year) amounts for the following:

(Please explain losses or negative income on a separate page)

- 6. Total wages, salaries and tips - self _____
***Copy of last or most recent paycheck stub must be submitted with form**
- 7. Total wages salaries and tips – spouse _____
***Copy of last or most recent paycheck stub must be submitted with form**
- 8. Interest Income _____
- 9. Dividend income _____
- 10. Unemployment compensation _____
- 11. Net income from self-employment, farm, rents, partnerships, etc. _____
- 12. Other taxable income such as pensions, alimony, capital gains/losses, etc. _____
- 13. Social Security benefits (include amounts received for dependent children, not including student) _____
- 14. Child support received _____
- 15. Other non-taxable income (such as disability, untaxed portion of pensions, VA benefits, TANF benefits, etc.) _____
- Contribution to retirement plans (such as IRA, 401(k), or 403(b) voluntary annuity contributions) _____
- 16. Federal Work-Study Earnings _____
- 17. Total estimated 2009 income (sum of 6-16) _____

Include with this worksheet any additional documentation of your estimated 2009 income which may be appropriate.

CERTIFICATION: All information on this form is true and complete to the best of our knowledge.

Student's signature _____ Date _____

Spouse's signature _____ Date _____

Return to:
Financial Aid Office
Wesleyan University
237 High Street
Middletown, CT 06459-0260
Phone: (860) 685-2800 FAX: (860) 685-2801