

SECURITIES TRANSFER INSTRUCTIONS

If you are transferring securities from your broker to Wesleyan

Notify your broker:

Wesleyan Contact

Attn: **Ariel Marzouca-Jaunai**
Wesleyan University
Horgan House
77 Pearl Street
Middletown, CT 06459
amarzoucajau@wesleyan.edu
860-685-3713

If you are transferring securities directly to Wesleyan

Wesleyan Contact

Attn: **Ariel Marzouca-Jaunai**
Wesleyan University
Horgan House
77 Pearl Street
Middletown, CT 06459
amarzoucajau@wesleyan.edu
860-685-3713

Send:

1. Name of Donor
2. Name of Security
3. Number of shares (or \$ value of shares you will transfer)
4. Address for transfer:
Attn: **Philip Gottlick**
Wesleyan University
(Acct. #: 5VZ-02103)
Merrill Lynch
71 Bradley Road
Madison, CT 06443
(203) 318-3713 or
(888) 206-2858
5. Merrill Lynch DTC #: **8862**
6. Wesleyan's Tax ID: **06-0646959**

Gift Date:

Receipt in Wesleyan's Account

Send:

1. Unendorsed certificates
2. Letter with your name, class year, address by registered mail to:

Ariel Marzouca-Jaunai
(at address listed above)

In a separate envelope:

3. Stock power form with only your signature included. Each stock certificate requires a separate stock power form.

Gift Date:

Later of your two postmarked envelopes