



## Priority Date: **January 15, 2020**

Application materials received at Wesleyan after January 15, 2020 are subject to a \$1,000 penalty and a \$2,000 penalty if after July 15, 2020. The loss of scholarship will be replaced with available loan funding. Through your Electronic Portfolio, under My Financials you may access SIMON, our web-based service, for information on the status of your financial aid application and forms needed to complete your application. Guest access to your Electronic Portfolio may also be granted to those persons who may help you complete the application process.

- ❖ If we receive all documents noted below by the January 15th priority deadline, we will notify you by email in June to see your award in SIMON.
- ❖ Student Accounts will email you when your E-Bill is ready in July through your E-portfolio.
- ❖ Wesleyan reserves the right not to award any institutional funds if an application is completed after August 1, 2020.

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### **Step 1: SUBMITTED directly to our office by January 15<sup>th</sup>**

After completion of the CSS Profile (within 3 business days), you will receive information from the CollegeBoard regarding the Institutional Documentation Service (IDOC) service log in and usage. The IDOC service now allows direct submission via the IDOC website (recommended), as well as submission via regular postal mail. Read the instructions carefully in order to avoid delays.

- **Signed Parent's 2018 Federal Tax Return & W2 Form(s)**
  - Custodial parent returns must be submitted and signed with all associated schedules.
  - W2(s) associated with the tax return must be submitted.
  - If the parent(s) operate a business or farm, include a copy of the most recent partnership or corporate tax return.
- **Signed Student's 2018 Federal Tax return & W2 Form(s)**
  - Student returns must be submitted and signed with all associated schedules.
  - W2(s) associated with the tax return must be submitted.
  - If the student operates a business or farm, include a copy of the most recent partnership or corporate tax return.

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*Wesleyan University offer aid based on financial need only; no merit or athletic scholarships are offered.  
\*Wesleyan reserves the right to request additional information.*