



# Anticipated Year Income Worksheet

Student Name: \_\_\_\_\_ Wes or Applicant ID: \_\_\_\_\_

This worksheet will help you project your family's 2021 anticipated family income. It is designed for families who will experience significantly lower income in the 2021 anticipated calendar year due to unemployment, illness, impacts due to the COVID-19 pandemic, or other significant employment change. Not all questions will apply to every family. Please indicate by marking "N/A" (not applicable) next to those questions. ***If applicable, attach copy of last or most recent paycheck stub.***

<b>2021 Anticipated (full year) income:</b>	
<i>Please explain losses or negative income on a separate page.</i>	
Total wages, salaries, and tips – parent 1/stepparent <i>*Attach copy of last or most recent paycheck stub</i>	\$
Total wages, salaries, and tips – parent 2/stepparent <i>*Attach copy of last or most recent paycheck stub</i>	\$
Interest Income	\$
Dividend income	\$
Unemployment compensation: Number of weeks: _____ X Weekly amount: \$ _____ = Total: \$ _____	
Net income from self-employment, farm, rents, partnerships, etc. <i>*If self-employed, attach copy of current Cash Flow and Balance Sheet</i>	\$
Other taxable income such as pensions, alimony, capital gains/losses, withdrawals from retirement plans, etc.	\$
<b>Total Anticipated 2021 Taxable Income:</b>	\$
Social Security benefits <i>Include amounts received for dependent children, not including student</i>	\$
Child support received	\$
Other non-taxable income <i>Such as disability, untaxed portion of pensions, VA benefits, withdrawals from retirement plans</i>	\$
Contribution to retirement plans <i>Such as IRA, 401(k), or 403(b) voluntary annuity contributions</i>	\$
<b>Total 2021 Anticipated Non-Taxable Income:</b>	\$
<b>Grand Total 2021 Anticipated Income:</b> (add taxable and non-taxable income totals) <i>Include any additional documentation of your estimated 2020 income which may be appropriate.</i>	\$

<b>2021 Anticipated Expenses (per month)</b>	
Mortgage/Rent (circle which)	\$
Real Estate/Excise Taxes	\$
Food	\$
<b>Utilities:</b>	
Heating/Cooling \$	
Electric \$	
Cell Phone \$	
Internet \$	
Cable/Satellite \$	
<b>Utilities Total</b>	<b>\$</b>
<b>Loan Payments:</b>	
Loan 1 Purpose: \$	
Loan 2 Purpose: \$	
<b>Loan Payments Total</b>	<b>\$</b>
Unreimbursed Medical/Dental Expenses	\$
Insurance Premiums (car, medical, etc.)	\$
Commuting/Transportation	\$
Child Care	\$
Alimony Payment	\$
Education (not including Wesleyan)	\$
Child Support Payment	\$
<b>Credit Cards:</b>	
Card 1 Source: Minimum Payment \$	
Card 2 Source: Minimum Payment \$	
<b>Credit Card Total</b>	
<b>Other:</b>	
Other 1 Description: \$	
Other 2 Description: \$	
<b>Other Total</b>	<b>\$</b>
<b>Grand Total Monthly Expenses (add all expense totals)</b>	<b>\$</b>

If laid off, furloughed, or terminated, list your 2021 income up to your separation date (also include this amount as wages on page 2):

Amount of separation pay or accrued vacation and sick leave you received or anticipate receiving in 2021 (also include this amount as wages on page 2):

Please note: changes to employment or income must be in effect for 3-6 months before a request for reconsideration can be submitted.

**CERTIFICATION**

All information on these three pages is true and complete to the best of our knowledge.

Parent 1/Stepparent's signature \_\_\_\_\_

Date\_\_\_\_\_

Parent 2/Stepparent's signature \_\_\_\_\_

Date\_\_\_\_\_