

## SECURITIES TRANSFER INSTRUCTIONS

### If you are transferring securities from your broker to Wesleyan

#### Notify your broker:

#### Wesleyan Contact

Attn: **Angela Morgan**  
**Wesleyan University**  
**Office of Advancement**  
**291 Main Street**  
**Middletown, CT 06457**  
[amorgan@wesleyan.edu](mailto:amorgan@wesleyan.edu)  
860-685-2534

#### Send:

1. Name of Donor
2. Name of Security
3. Number of shares (or \$ value of shares you will transfer)
4. Address for transfer:  
Attn: **Philip Gottlick**  
**Wesleyan University**  
**(Acct. #: 5VZ-02103)**  
**Merrill Lynch**  
**Building C, 3<sup>rd</sup> Floor**  
**350 Goose Lane Road**  
**Guilford, CT 06443**  
**(203) 204-0707** or  
**(888) 206-2858**
5. Merrill Lynch DTC #: **8862**
6. Wesleyan's Tax ID: **06-0646959**

#### Gift Date:

### If you are transferring securities directly to Wesleyan

#### Wesleyan Contact

Attn: **Angela Morgan**  
**Wesleyan University**  
**Office of Advancement**  
**291 Main Street**  
**Middletown, CT 06457**  
[amorgan@wesleyan.edu](mailto:amorgan@wesleyan.edu)  
860-685-2534

#### Send:

1. Unendorsed certificates
2. Letter with your name, class year, address by registered mail to:  
**Angela Morgan**  
(at address listed above)

#### In a separate envelope:

3. Stock power form with only your signature included.  
Each stock certificate requires a separate stock power form.

#### Gift Date:

Later of your two postmarked envelopes