## SECURITIES TRANSFER INSTRUCTIONS

### If you are transferring securities from your broker to Wesleyan

**Notify your broker:**

**Wesleyan Contact**

Attn: Ariel Marzouca-Jaunai  
Wesleyan University  
Office of Advancement  
291 Main Street  
Middletown, CT 06457  
amarzoucajau@wesleyan.edu  
860-685-3713

**Send:**

1. Name of Donor  
2. Name of Security  
3. Number of shares (or $ value of shares you will transfer)  
4. Address for transfer:  
   Attn: Philip Gottlick  
   Wesleyan University  
   (Acct. #: 5VZ-02103)  
   Merrill Lynch  
   Building C, 3rd Floor  
   350 Goose Lane Road  
   Guilford, CT 06443  
   (203) 204-0707 or  
   (888) 206-2858  

5. Merrill Lynch DTC #: 8862  
6. Wesleyan’s Tax ID: 06-0646959

**Gift Date:**  
Later of your two postmarked envelopes

### If you are transferring securities directly to Wesleyan

**Wesleyan Contact**

Attn: Ariel Marzouca-Jaunai  
Wesleyan University  
Office of Advancement  
291 Main Street  
Middletown, CT 06457  
amarzoucajau@wesleyan.edu  
860-685-3713

**Send:**

1. Unendorsed certificates  
2. Letter with your name, class year, address by registered mail to:  
   Ariel Marzouca-Jaunai  
   (at address listed above)

In a separate envelope:

3. Stock power form with only your signature included. Each stock certificate requires a separate stock power form.

**Gift Date:**

Later of your two postmarked envelopes